

# **Mode-Based Tolerance Analysis in Multi-Station Assembly using Stream of Variation Model**

**Zhenyu (James) Kong, Remesh Kumar,  
Suren Gogineni, Yingqing Zhou  
Dimensional Control Systems, Inc.  
Troy, Michigan**

**Darek Ceglarek  
Department of Industrial and Systems Engineering  
University of Wisconsin-Madison**

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# Outline

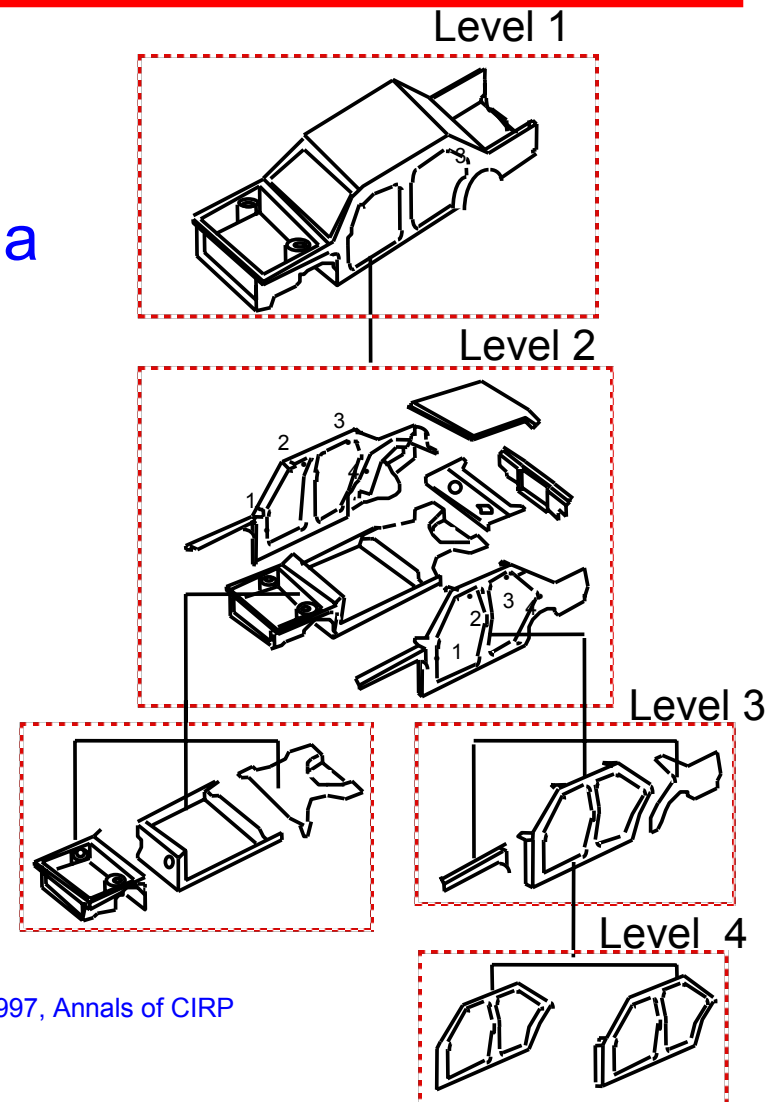
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- **Introduction**
- **Stream of Variation Analysis (SOVA) Methodology**
  - SOVA Modeling for Multi-Station Assembly Processes
  - Mode based Tolerance Modeling
- **Case Study**
- **Summary**



# Multistage Manufacturing

- A complex manufacturing process that involves multiple stations or stages to produce a product.
- The output of one station/stage is the input of next station/stage.

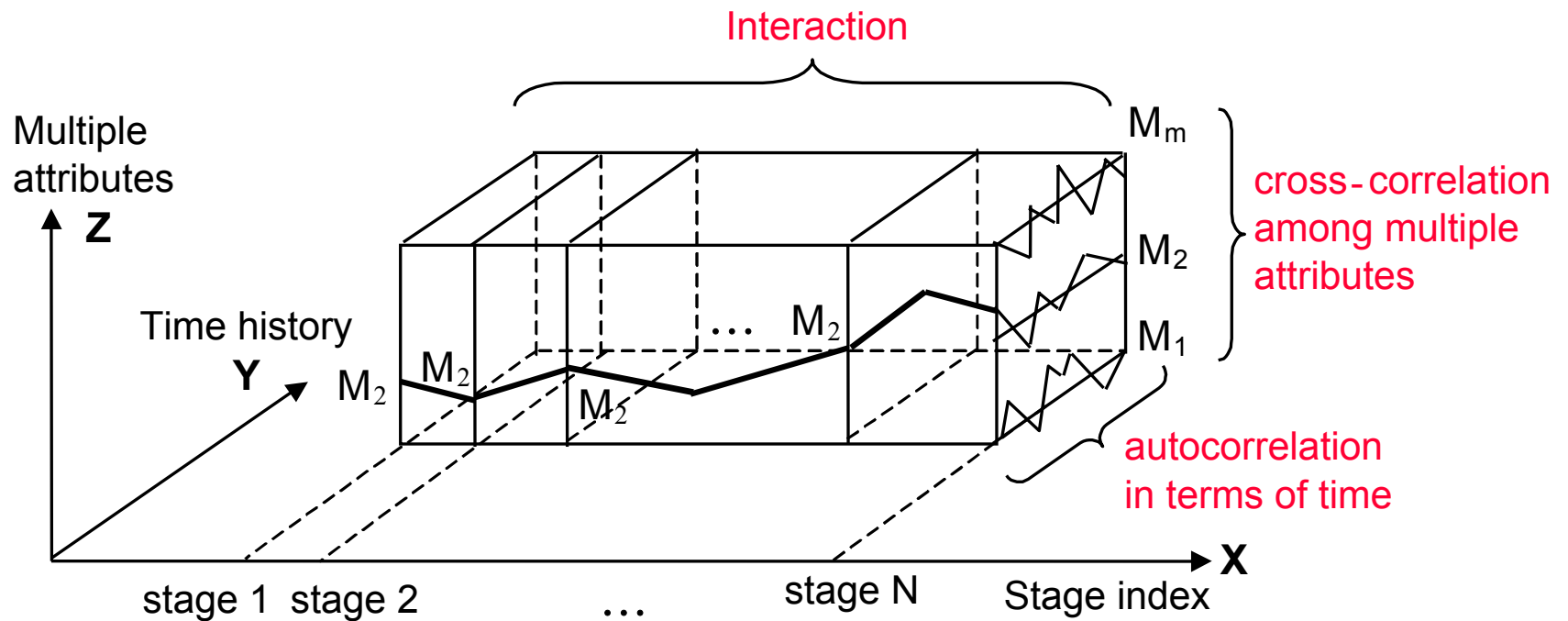


Hu, 1997, Annals of CIRP

Example : Automotive Body Assembly



# Stream of Variation

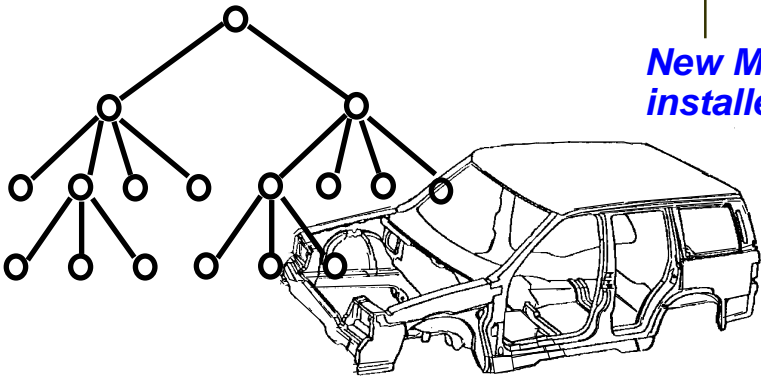
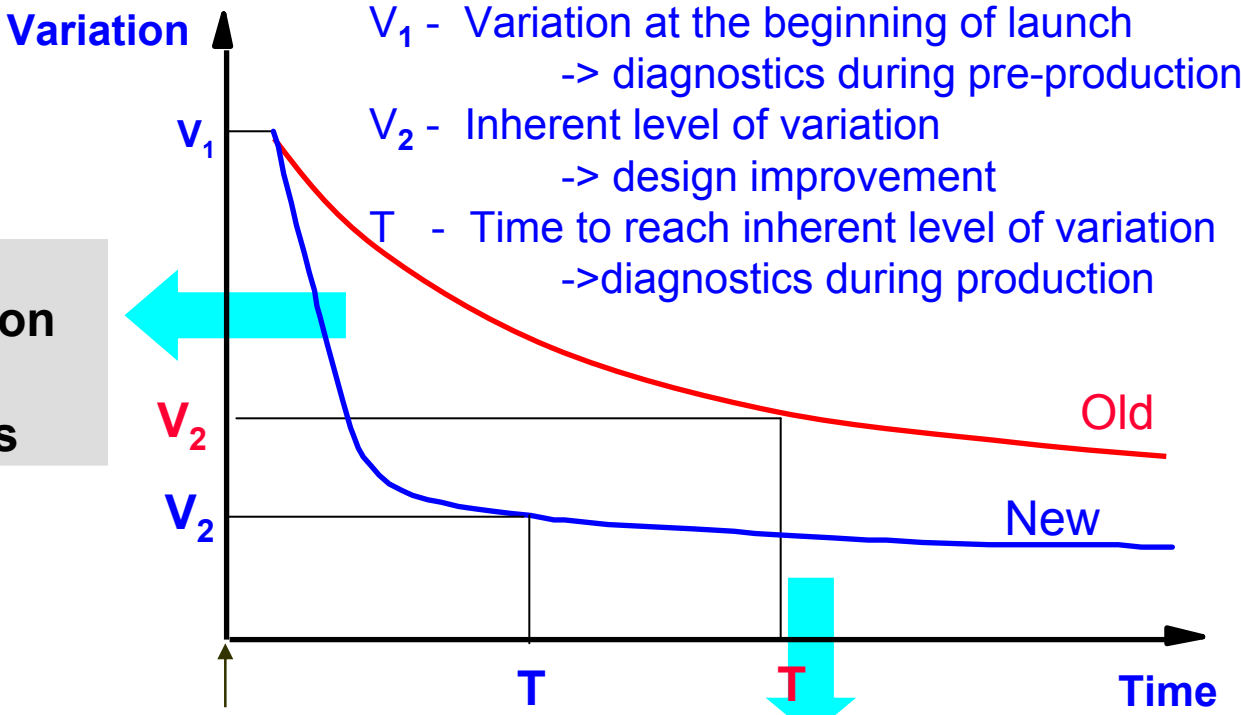


- Interaction between manufacturing station/stages
- Accumulated process uncertainty



# Motivation

**Design**  
 Variation propagation  
 Tolerancing  
 System Robustness



**Product & Process Models**

**Manufacturing**  
 Variation propagation  
 Root cause identification



# Challenges in SOVA Modeling

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- Related Works
  - Data Driven Model
    - Lawless et al. (1999)
    - Agrawal et al. (1999)
  - Engineering Model
    - Ceglarek et al. (1994, 1998)
    - Mantripragada and Whitney (1999)
    - Jin and Shi (1999)
    - Ding et al. (2000)
    - Camelio et al. (2002, 2004)
    - Cai et al. (2004)
- Gaps:
  - 2D instead of 3D
  - Incomplete tolerance Modeling

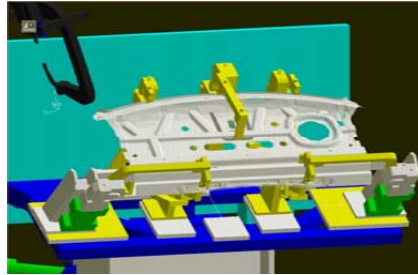


# Elements in SOVA Modeling

## 1. Part: Quality representation of features



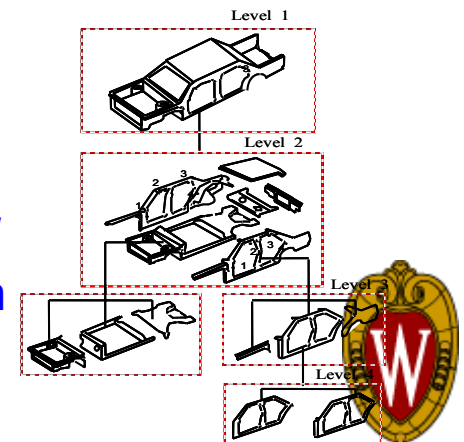
## 2. Fixture Setup: Relationship between part and fixture



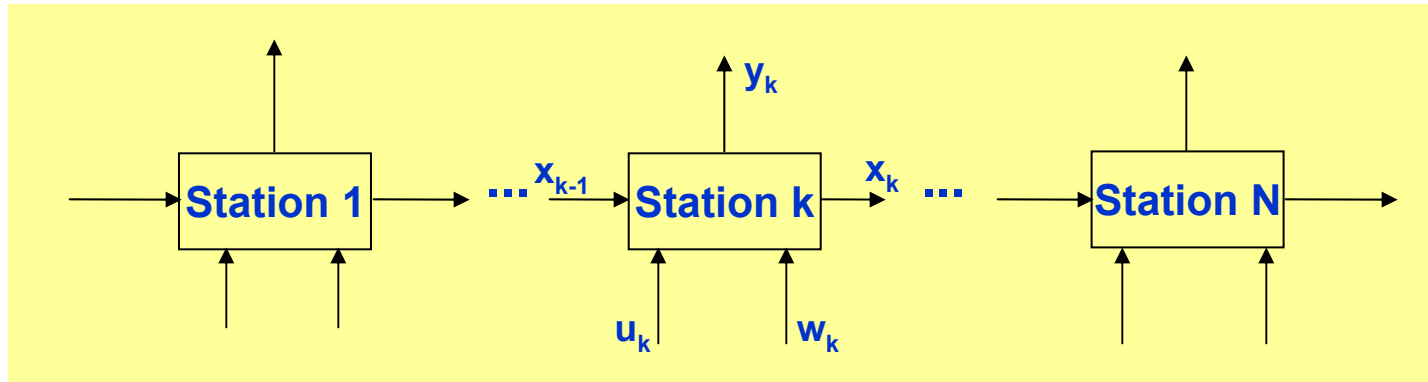
## 3. Assembly Operation: Relationship between fixture, part, and assembly tool



## 4. Assembly process/sequence: Interaction between stations



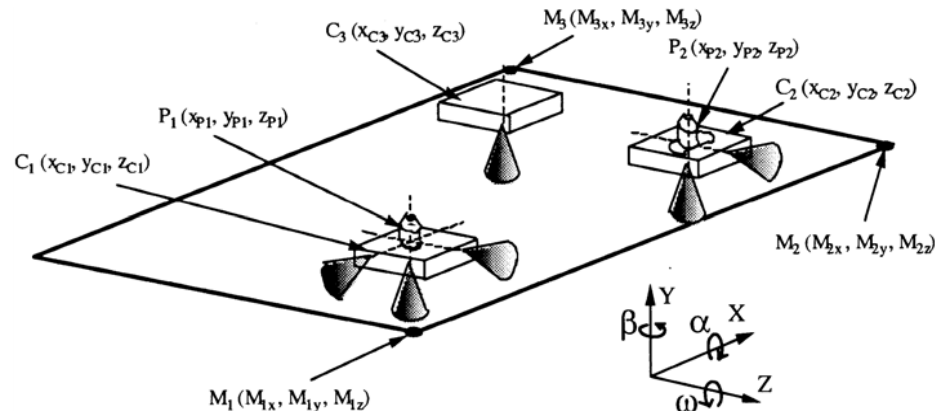
# SOVA Engine: State Space Modeling



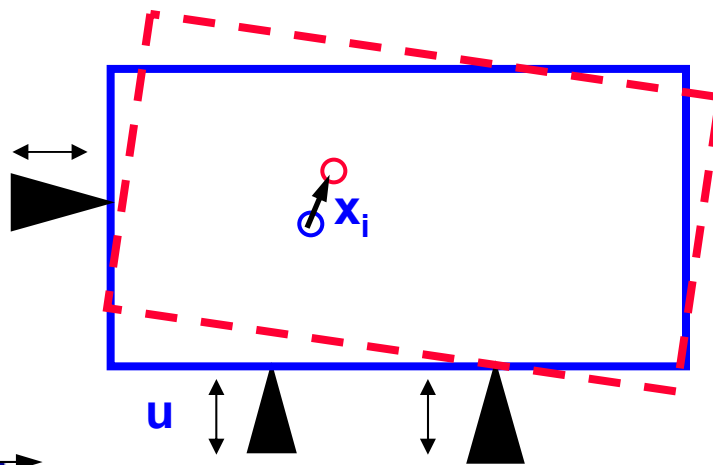
- Variation Propagation Model
  - System Equation:  $\mathbf{x}_k = \mathbf{A}_{k-1} \mathbf{x}_{k-1} + \mathbf{B}_k \mathbf{u}_k + \mathbf{w}_k$  ( $k=1,2,\dots,N$ )
  - Observation Equation:  $\mathbf{y}_k = \mathbf{C}_k \mathbf{x}_k + \mathbf{v}_k$
- State Space Modeling for Assembly Process:
  - The variation propagation can be modeled as a state-space system where operation stage plays the role of time

# State Vector and Input

$$\mathbf{x}_k = \mathbf{A}_{k-1} \mathbf{x}_{k-1} + \mathbf{B}_k \mathbf{u}_k + \mathbf{w}_k \quad (k=1,2,\dots,N)$$



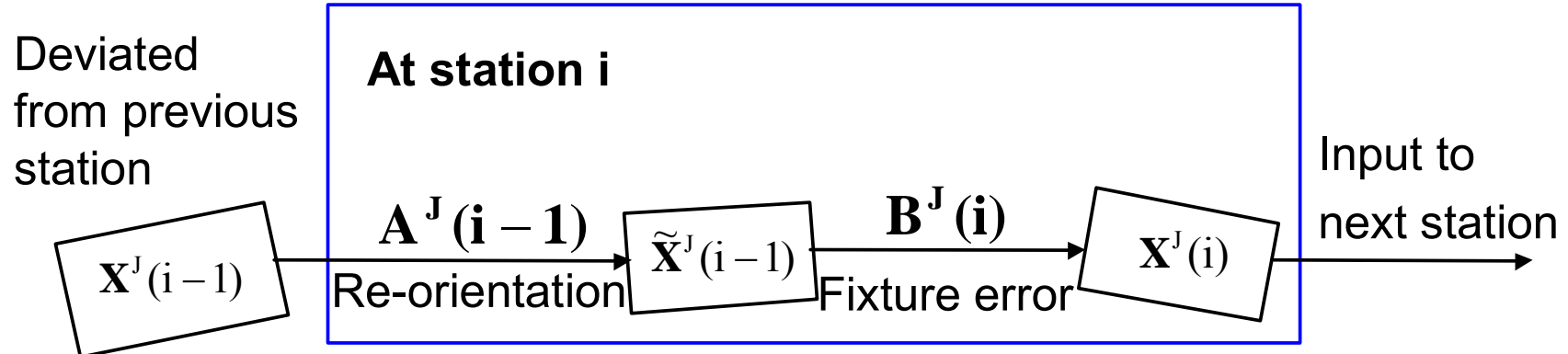
3-2-1 Fixture Locating Scheme



- $\mathbf{u}$  : Fixture deviation vector
- $\mathbf{x}_i$  : Part deviation vector  
–  $[\delta x, \delta y, \delta z, \delta \alpha, \delta \beta, \delta \gamma]'$

## Deviation Accumulation Between Stations

$$\mathbf{x}_k = \mathbf{A}_{k-1} \mathbf{x}_{k-1} + \mathbf{B}_k \mathbf{u}_k + \mathbf{w}_k \quad (k=1,2,\dots,N)$$

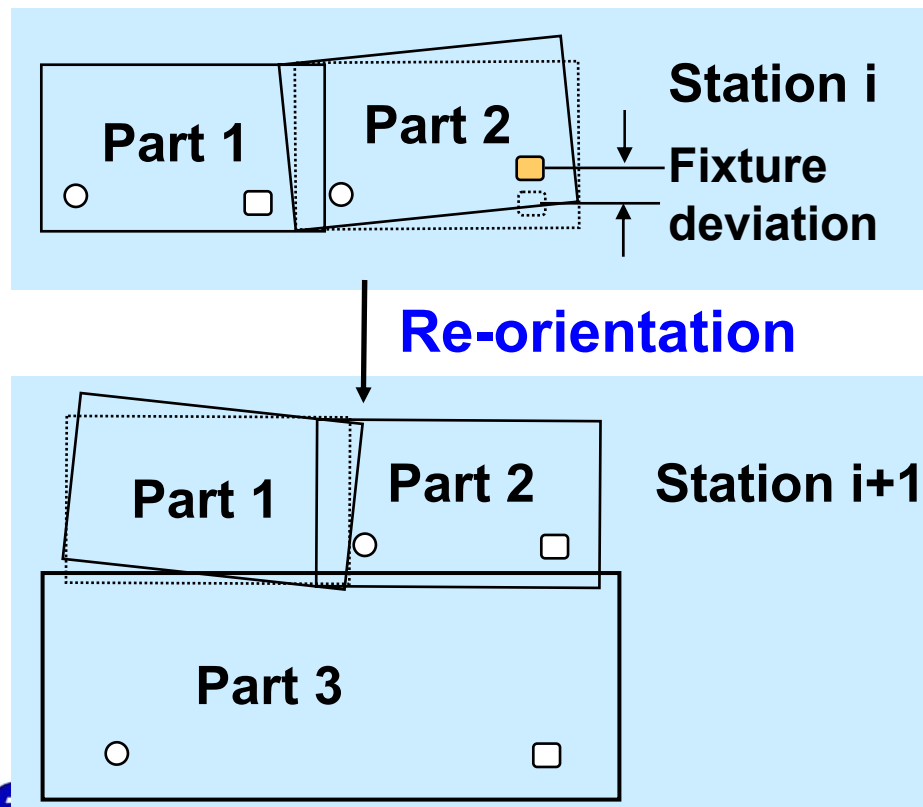


Deviation accumulation on part  $J$  at station  $i$



## Station Transition

- $A_i$ : dynamic matrix, characterizes the assembly transition across stations.
- $\Phi_{k,i} = A_{k-1} A_{k-2} \dots A_i$  is the state transition matrix.



- Adjacent stations

$$X_{i-1} \xrightarrow{A_{i-1}} X_i$$

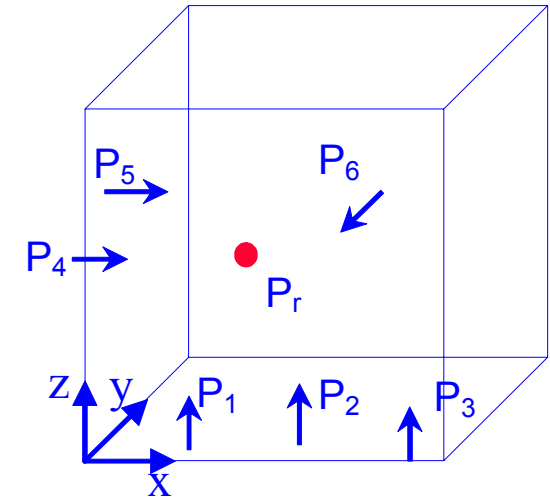
- Multiple stations

$$X_i \xrightarrow{\Phi_{k,i}} X_k$$



# SOVA Modeling: Rigid Part Assembly

- $B_i$ : represents how the product quality is affected by the process error sources



Rigid Body 3-2-1 locating scheme

**Part Deviation**                      **Fixture Layout Design**                      **Error Sources**

$$\Delta P_r = \begin{bmatrix} \Delta x \\ \Delta y \\ \Delta z \\ \Delta \alpha \\ \Delta \beta \\ \Delta \gamma \end{bmatrix} = F_s \Delta f = \begin{bmatrix} D_{y5r} & D_{yr4} & 0 & \frac{D_{zr4} D_{y32}}{C} & \frac{D_{zr4} D_{y13}}{C} & \frac{D_{zr4} D_{y21}}{C} \\ D_{y54} & D_{y54} & & C & C & C \\ \frac{D_{xr6}}{D_{x6r}} & \frac{D_{x6r}}{D_{x6r}} & 1 & \frac{D_{z6r} D_{x32}}{C} & \frac{D_{z6r} D_{x13}}{C} & \frac{D_{z6r} D_{x21}}{C} \\ D_{y54} & D_{y54} & & C & C & C \\ 0 & 0 & 0 & E & F & G \\ 0 & 0 & 0 & \frac{D_{x32}}{C} & \frac{D_{x13}}{C} & \frac{D_{x21}}{C} \\ 0 & 0 & 0 & \frac{D_{y32}}{C} & \frac{D_{y13}}{C} & \frac{D_{y21}}{C} \\ 1 & -1 & 0 & C & C & C \\ \frac{1}{D_{y54}} & \frac{-1}{D_{y54}} & 0 & 0 & 0 & 0 \end{bmatrix} \cdot \begin{bmatrix} \Delta x_4 \\ \Delta x_5 \\ \Delta y_6 \\ \Delta z_1 \\ \Delta z_2 \\ \Delta z_3 \end{bmatrix}$$

where:

$$\begin{cases} D_{xij} = (X_i - X_j) \\ D_{yij} = (Y_i - Y_j) \\ C = D_{x21} D_{y31} - D_{x31} D_{y21} \\ E = 1 + (D_{x1r} D_{y32} + D_{y1r} D_{x23}) / C \\ F = (-D_{x1r} D_{y31} + D_{y1r} D_{x31}) / C \\ G = (D_{x1r} D_{y21} - D_{y1r} D_{x21}) / C \end{cases}$$



# State Transition Model & Observation Equation

$$\mathbf{x}(k) = \mathbf{A}(k-1)\mathbf{x}(k-1) + \mathbf{B}(k)\mathbf{u}(k) + \mathbf{w}(k) \quad (k=1,2,\dots,N.)$$

**Re-orientation**

$$\mathbf{A}(i-1) = \begin{bmatrix} \mathbf{0}_{6n_t \times 6n_t} & \mathbf{0}_{6k_{i-1} \times 6n_t} \\ \mathbf{M}(i) & \mathbf{R}(i-1) \\ \mathbf{0}_{6(n_t-k_{i-1}) \times 6n_t} & \mathbf{0}_{6(n_t-k_i) \times 6n_t} \end{bmatrix}$$

**Within Single Station**

$$\mathbf{B}(i) = \begin{bmatrix} \Lambda(i)_{6n_t \times m(i)} \\ \mathbf{M}(\mathbf{P}_{sr}(i), \mathbf{P}_r) \overline{\mathbf{W}}_0 \\ \Lambda(i) \end{bmatrix}_{6n_t \times m(i)}$$

**w(k)**  
Unmodeled Error Term

**Error Input:**

$$\mathbf{U}(i) = \begin{cases} \left\{ \overbrace{\Delta f'_1, \Delta \Omega'_{b1}}^{\text{Part 1}}, \overbrace{\Delta \Omega'_{a2}, \Delta f'_2, \Delta \Omega'_{b2}}^{\text{Part 2}}, \dots, \dots, \overbrace{\Delta \Omega'_{ak_i}, \Delta f'_{k_i}}^{\text{Part } k_i} \right\} & \text{if } i = 1 \\ \left\{ \overbrace{\Delta f'_s, \Delta \Omega'_s}^{\text{Subassembly s}}, \overbrace{\Delta \Omega'_{a(k_{i-1}+1)}, \Delta f'_{k_{i-1}+1}, \Delta \Omega'_{b(k_{i-1}+1)}}^{\text{Part } k_{i-1}+1}, \dots, \dots, \overbrace{\Delta \Omega'_{ak_i}, \Delta f'_{k_i}}^{\text{Part } k_i} \right\} & \text{if } i > 1 \end{cases}$$

$$\mathbf{y}(k) = \mathbf{C}(k)\mathbf{x}(k) + \mathbf{v}(k) \quad (k \in \{1,2,\dots,N\})$$

**y(k)**  
Observed  
KPC

**Measurement Scheme**

$$\mathbf{C}(i) = \begin{bmatrix} \mathbf{C}^1(i) & \mathbf{0}_{6r^1 \times 6} & \dots & \mathbf{0}_{6r^1 \times 6} \\ \mathbf{0}_{6r^2 \times 6} & \mathbf{C}^2(i) & \dots & \mathbf{0}_{6r^2 \times 6} \\ \vdots & \vdots & \ddots & \vdots \\ \mathbf{0}_{6r^{n_t} \times 6} & \mathbf{0}_{6r^{n_t} \times 6} & \dots & \mathbf{C}^{n_t}(i) \end{bmatrix}_{(6 \sum_{j=1}^{n_t} r^j) \times 6n_t}$$

**v(k)**  
Observation  
Noise



# Variation Propagation Model

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## •Input-Output Model

$$\mathbf{y} = \sum_{i=0}^N \boldsymbol{\gamma}(i) \mathbf{u}(i) + \boldsymbol{\varepsilon}$$

where

$$\left\{ \begin{array}{l} \boldsymbol{\gamma}(i) = \mathbf{C}\Phi(\mathbf{N},i)\mathbf{B}(i) \\ \boldsymbol{\gamma}(0) = \mathbf{C}\Phi(\mathbf{N},0) \\ \Phi(\mathbf{N},i) = \mathbf{A}(\mathbf{N}-1)\mathbf{A}(\mathbf{N}-2)\dots\mathbf{A}(i) \\ \boldsymbol{\varepsilon} = \sum_{i=1}^N \mathbf{C}\Phi(\mathbf{N},i)\mathbf{v}(i) + \mathbf{w} \end{array} \right.$$

## •Fault - Quality Model for Statistical Analysis:

$$\underbrace{\mathbf{y}_{m \times 1}}_{\text{Measurement (KPC)}} = \underbrace{\boldsymbol{\Gamma}_{m \times n}}_{\text{SOVA matrix}} \cdot \underbrace{\mathbf{u}_{n \times 1}}_{\text{Error Sources (KCC)}} + \boldsymbol{\varepsilon}$$

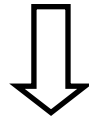
m: number of measurements  
n: number of error sources



## Tolerance Modeling: Tolerance Modes

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$$y = \Gamma \cdot u$$



$$\text{cov}(y) = \Gamma \cdot \text{cov}(u) \cdot \Gamma' = \Gamma \cdot \begin{vmatrix} \text{var}(u_1) & \text{cov}(u_1, u_2) \\ \text{cov}(u_1, u_2) & \text{var}(u_2) \end{vmatrix} \cdot \Gamma'$$

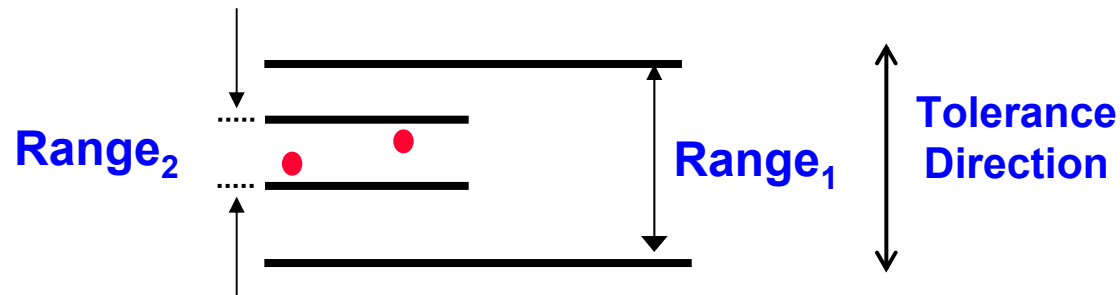
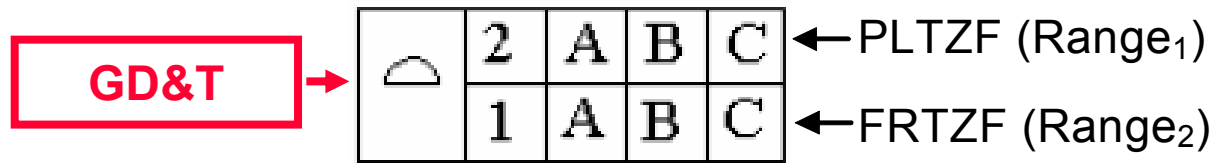
**Independent Tolerance Mode:**  $\text{cov}(u_1, u_2) = 0$

**Group Tolerance Mode:**  $\text{cov}(u_1, u_2) = u_1 u_2 / 36$

**Composite Tolerance Mode:**  $\text{cov}(u_1, u_2) = ???$



# Tolerance Modeling: Composite Tolerance



# Tolerance Modeling: Composite Tolerance

**Factor Analysis**

Let  $u'$  represent the latent error sources, which are uncorrelated,

$$u' = \begin{bmatrix} u_1' & u_2' \end{bmatrix} \quad \text{cov}(u_1', u_2') = 0 \quad u = Qu' \quad Q \text{ is a rotational matrix}$$

Q is orthonormal

Definition of composite tolerance  $\longrightarrow \text{var}(u_1 - u_2) = 2 \cdot (\text{range}_2/6)^2$

**Covariance matrix**

$$\begin{bmatrix} \text{var}(u_1) & \text{cov}(u_1, u_2) \\ \text{cov}(u_1, u_2) & \text{var}(u_2) \end{bmatrix} = (\text{range}_1/6)^2 \cdot \begin{bmatrix} 1 & 1-k \\ 1-k & 1 \end{bmatrix} \quad \text{with } k = (\text{range}_2/\text{range}_1)^2$$



## Case Study

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**120 Parts**  
**42 Stations**  
**111 Assembly Operations**  
**1169 Tolerances**  
**390 Measurements**  
 **$\Gamma$ : 390×1169**



# Case Study

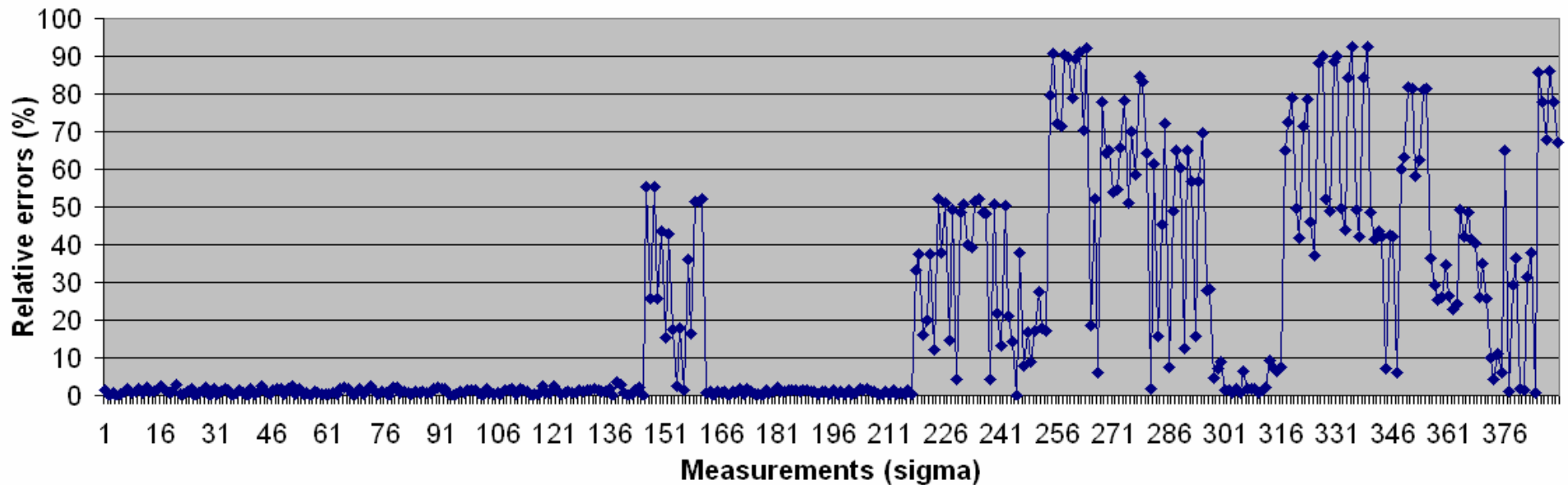
**WITHOUT** consideration of tolerance modes

**Max: 92.39%**

**Min: 0.01%**

**Avg: 20.65%**

SOVA vs 3DCS

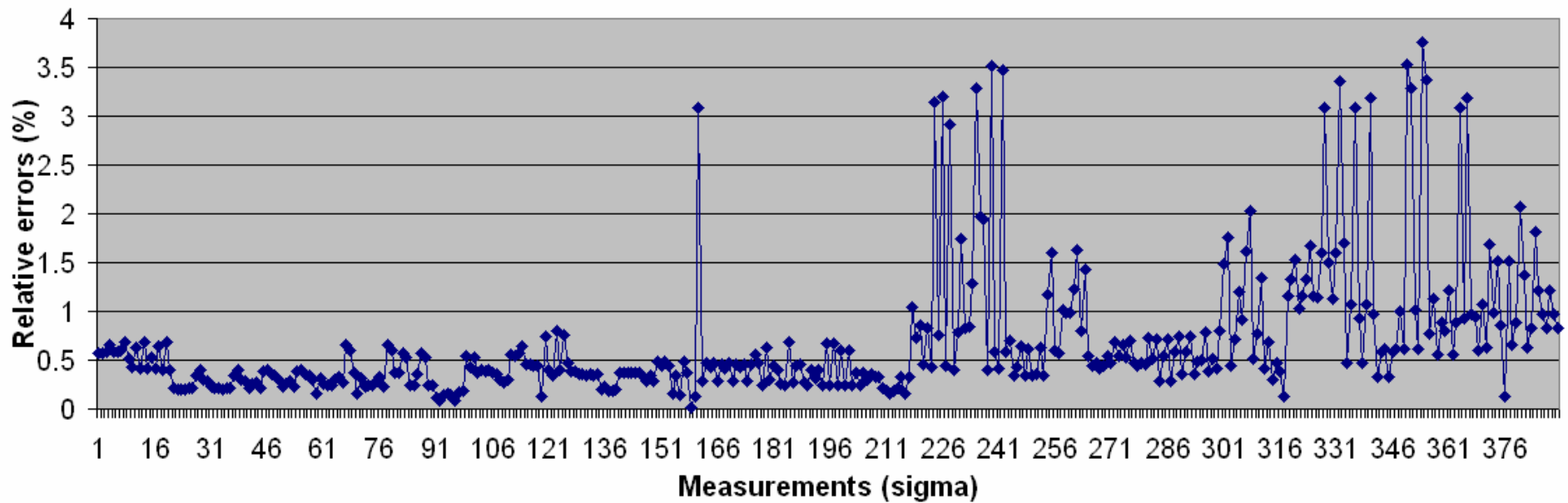


# Case Study

## WITH consideration of tolerance modes

**Max: 3.75%**  
**Min: 0.01%**  
**Avg: 0.68%**

SOVA vs 3DCS



## Summary

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- **Enhanced SOVA modeling**
- **Complete mode-based tolerance modeling**
- **Successfully applied in a real application**
- **The developed model can be applied for quality improvement in both design and manufacturing stages**



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# Thank You!

